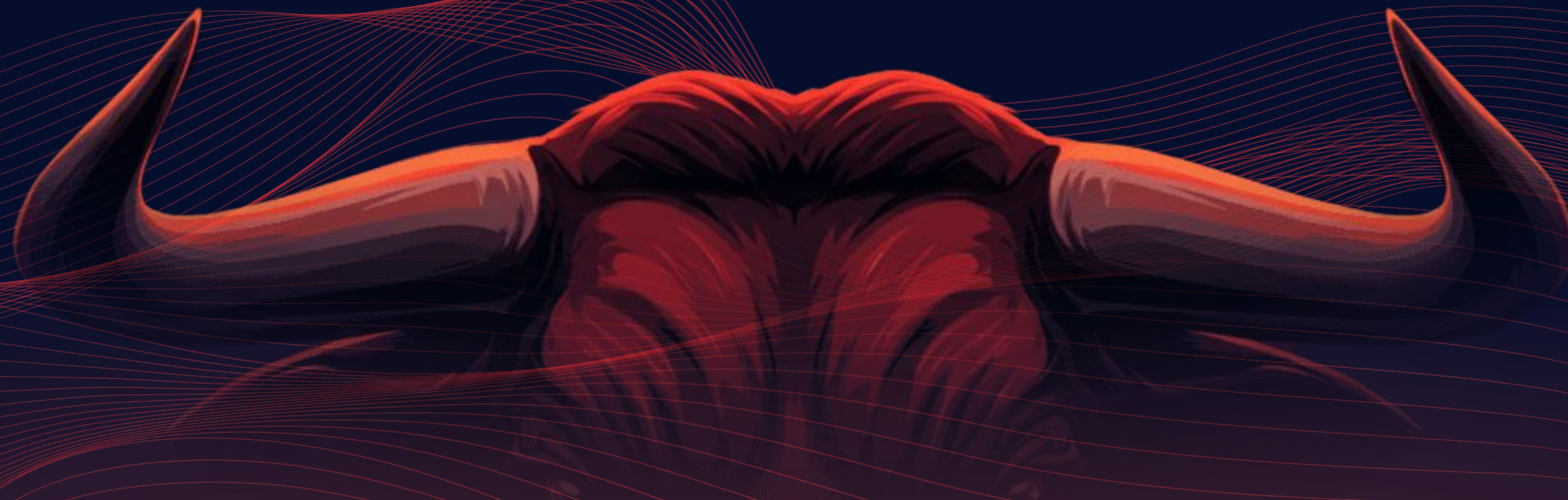




The operating platform for revenue-based finance

Standardizing allocation, servicing, capital flow



The problem

The \$30B+ revenue-based finance market lacks institutional settlement and control infrastructure, leaving funders unable to access liquidity at scale, small businesses constrained from affordable capital, and investors unable to deploy or price risk with confidence.

Why this is now possible

The convergence of standardized servicing data, API-driven workflows, and trustee-managed settlement makes large-scale capital deployment in revenue-based finance operationally possible for the first time.

The **operating platform** for revenue-based finance

Receivabull is the operating platform that **standardizes, prices, settles, and services** revenue-based receivables at the system level so capital can move programmatically instead of bilaterally.

What the platform enables

For funders

Predictable access to liquidity without changing origination, underwriting, or servicing operations.

For investors

Rules-based capital deployment with standardized exposure, unified servicing, and transparent reporting.

For the platform

Asset-light economics driven by transaction volume, pricing efficiency, and capital velocity.

For small businesses

Improved access to lower-cost capital as liquidity increases and risk is priced more efficiently upstream.

How capital flows through the platform

01

Funders connect their systems once

Funders integrate servicing and performance data into Receivabull without changing origination, underwriting, or collections workflows.

02

Receivables are continuously scored and priced

Standardized data enables ongoing eligibility, risk scoring, and pricing at the receivable level.

03

Eligible receivables are acquired into standardized structures

Qualifying assets are transferred into uniform, programmatic acquisition vehicles.

04

Capital is allocated against pooled exposure

Investors deploy capital against diversified pools governed by predefined rules, not bilateral transactions.

05

Cash flows are settled, serviced, and reported centrally

Collections flow through standardized settlement with unified servicing, reporting, and controls.

Built, structured, and launching into production

*Core platform, legal structures, and settlement workflows are live.
Receivabull is entering production with active counterparties on both sides.*

Platform readiness

- Core platform live with standardized receivable ingestion, pricing, and settlement
- Trust, servicing, and reporting structures active and production-ready

Market activation

- Originators integrating live servicing and performance data
- Capital partners onboarding into standardized acquisition structures
- Initial transactions scheduled as production throughput ramps

Path to breakeven

- Asset-light, fee-based model driven by transaction throughput and capital velocity
- Breakeven achieved through sustained production volume, not balance sheet growth

The raise

- Raising **\$500K–\$1M** to fund production launch and accelerate transaction throughput
- Capital supports onboarding, servicing capacity, and volume ramp
- Breakeven follows directly from sustained production volume



Institutional infrastructure for revenue-based finance

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